



The annual general meeting of Matas A/S will be held on Monday, 30 June 2014 at 4:00 p.m. at Tivoli Hotel & Congress Center, Arni Magnussons Gade 2-4, DK-1577 Copenhagen V.

Name and address: _____

This form must be returned to:

Computershare A/S
Kongevejen 418
2840 Holte
Denmark

VP account number: _____

NB! VP account number MUST be indicated to identify you as a shareholder.

VP-account number is basically the same as your account number. In some cases, the VP account number is your account number plus prefix identification number to your bank. If in doubt, please contact your bank.

Nomination of proxy/ voting by correspondence

If you do not wish to attend or are prevented from attending the general meeting, you may vote by post or appoint a person as your proxy to represent you at the general meeting.

PLEASE TICK ONE BOX ONLY:

I hereby give proxy to the chairman of the Board of Directors of Matas A/S, or a substitute duly appointed by him, to vote on my/our behalf at the general meeting.

I hereby give proxy to: _____
Name and address (please use block letters)

to vote on my/our behalf at the general meeting.

I request an admission card for an advisor to my proxy holder:

_____ Name and address (please use block letters)

Proxy instructions: In the table below, I have indicated how I wish the chairman of the Board of Directors to vote on my behalf at the general meeting. Please note that this proxy will only be used if a vote is requested by a third party.

Voting by correspondence: In the table below, I have indicated how I wish to vote at the annual general meeting. Please note that postal votes cannot be withdrawn, and that they will also be cast in case of proposed amendments to the items on the agenda.

Items on the agenda of the annual general meeting to be held on Monday, 30 June 2014 (short form, please refer to the notice for the complete agenda)	FOR	AGAINST	ABSTAIN	Recommendation by the Board
1. The Board of Directors' report on the company's activities in the past financial year (not subject to resolution)				
2. Presentation and adoption of the audited annual report for the 2013/14 financial year				For
3. Distribution of profit for the year according to the adopted financial statements, including fixing of dividends				For
4. Discharge of the Board of Directors and the Executive Management				For
5. Approval of remuneration of the Board of Directors for the 2014/15 financial year....				For
6. Any proposals from the Board of Directors or shareholders. Proposals from the Board of Directors:				
a) Authorisation to acquire treasury shares				For
b) Amendment of the company's remuneration policy				For
7. Election of members to the Board of Directors:				
a) Re-election of Lars Vinge Frederiksen.....				For
b) Re-election of Ingrid Jonasson Blank.....				For
c) Re-election of Lars Frederiksen				For
d) Re-election of Birgitte Nielsen				For
e) New election of Christian Mariager				For
8. Election of auditor				
a) Re-election of KPMG Statsautoriseret Revisionspartnerselskab				For
9. Any other business (not subject to resolution)				

If you do not indicate the type of proxy/voting by post, but have otherwise properly completed the table, the form will be considered as a postal vote.

_____ Date

_____ Signature